

**RAINBOW PUSH COALITION & CITIZENSHIP EDUCATION FUND
20th Annual Wall Street Project Economic Summit**



“Celebrating 20 Years: Strengthening and Redefining Inclusion and Equality in the Corporate Marketplace”

Wednesday, February 15 - Friday, February 17, 2017

Grand Hyatt New York

109 East 42nd Street at Grand Central Terminal, New York, NY

AGENDA

20TH ANNIVERSARY WALL STREET PROJECT ECONOMIC SUMMIT

HONORARY CHAIRS

- The Honorable Charles E. Schumer**, U.S. Senator, New York
The Honorable Gregory W. Meeks, U.S. Representative D-NY 5th District
The Honorable Charles B. Rangel, U.S. Representative D-NY 13th District
The Honorable Michael W. Frerichs, Treasurer, State of Illinois
The Honorable Scott M. Stringer, Comptroller, City of New York
The Honorable Michael Edward Duggan, Mayor, City of Detroit, Michigan
The Honorable Kurt Summers, Treasurer, City of Chicago, Illinois
Dr. Damon Arnold, MD, Medical Director, Blue Cross Blue Shield of Illinois (HCSC)
Ms. Barbara R. Arnwine, Esq. Founder and President, Transformative Justice Coalition
Ms. Lezli Baskerville, Esq., President and Chief Executive Officer, NAFEO
James A. Bell, Former Corporate President, The Boeing Co. & Board of Directors, Apple Inc.
Mr. Thomas H. Castro, President and Chief Executive Officer, El Dorado Capital, LLC
Mr. Kenneth L. Coleman, Chairman, Saama Technologies
Mr. Lester “Les” Coney, Executive Vice President, Mesirow Financial
Ms. Cynthia D. DiBartolo, Esq., Founder & Chief Executive Officer of Tigress Financial Partners, and Chairperson, Greater New York Chamber of Commerce
Mr. Earl “Butch” Graves, Jr., President & Chief Executive Officer, Black Enterprise
Mr. Ernest Green, Partner, Matrix Advisors
Ms. Tricia “CK” Hoffler, Partner, Edmond, Lindsay & Hoffler, LLP.
Mr. Vernon E. Jordan, Jr., Senior Managing Partner, Lazard Ltd.
Mr. Om Kundu, Chairman and CEO, InSpirAVE
Mr. Jonathan Malveaux, Partner, Bast Partners and Partner Ares Group
Dr. Julianne Malveaux, President & Founder, Economic Education
Mr. Edward B. Montgomery, Dean of the McCourt School, Public Policy at Georgetown University
Mr. Tony Prophet, Chief Equality Officer, Salesforce
Mr. John W. Rogers, Jr., Chairman and Chief Investment Officer, Ariel Investments
Ms. Mona Shah, Esq. Mona Shah and Associates
Ms. Suzanne Shank, Chairwoman, CEO, Siebert Cisneros Shank & Co., L.L.C.
Mr. Johnny C. Taylor, Jr., President, Thurgood Marshall Fund
Mr. Max F. Wolff, Market Strategist, 55 Capital Partners

20TH ANNIVERSARY WALL STREET PROJECT ECONOMIC SUMMIT
HIGHER EDUCATION HONORARY CHAIRS

David L Beckley, President Rust College, Holly Springs
Dr. Jimmy R. Jenkins Sr., President Livingston College
Dr. Tashni-Ann Dubroy, President, Shaw University
Dr. Harold Felton, President Wilberforce University
Dr. Logan Hampton, President, Lane College
Dr. Paul L. Brown Sr., President /Dean Phillips School of Theology

SUMMIT AGENDA - WEDNESDAY, FEBRUARY 15, 2017

7:30 - 8:45 AM
PRESS BRIEFINGS

9:00 AM - 5:00 PM
REGISTRATION

9:00 AM - 3:00 PM
EDUCATION DAY

Middle School and High School:

A daylong program for middle and high school students to introduce them to opportunities and careers in finance, retail, entrepreneurship, and technology.

PRESENTATIONS

- Wells Fargo

9:00 AM - 5:00 PM

Higher Education:

In this session, we will learn, firsthand, from HBCU presidents, chancellors, and advocates about the tremendous impact and outcomes of HBCUs today, and what friends of HBCUs on Wall Street working in tandem with friends of HBCUs on Main Street, must do together, to position HBCUs as the epicenters for economic development in urban and rural areas of greatest distress; to accelerate the preparation of excellent, diverse education and STEM professionals; and to move African Americans to invest one tenth of one percent of their collective \$1.3B net income into a collective endowment fund for HBCUs.

OPENING REMARKS:

- Mr. Bernard J. Milano, President, The KPMG Foundation and The PhD Project

MODERATOR:

- Ms. Lezli Baskerville, Esq., President & CEO, National Association for Equal Opportunity in Higher Education

10:15 AM - 12:00 PM

Technology: STEAM Opportunities

For students and interested parties to hear from leaders that fight for equality in the technology space. Panel will discuss both the traditional and non-traditional pathways for diverse talent to find opportunities in technology.

MODERATOR:

- **Mr. Tony Prophet**, Chief Equality Officer, Salesforce

PANELISTS:

- **Mr. Kenneth L. Coleman**, Chairman, Saama Technologies
- **Mr. Jonathan Malveaux**, Partner, Bast Partners and Partner Ares Group
- **Ms. Christina Lewis Halpern**, Founder and Executive Director, All Star Code
- **Ms. Helen Crawley-Austin**, Owner and CEO, Beyond Consulting Solutions, Inc. (BCS)

NOON - 2:00 PM

2017 MINISTERS' LUNCHEON & MEETING:

One Thousand Churches Connected (OTCC) and The Wall Street Project - 20 Years Later. Where We've Been and What's Next...

This session of faith and community leaders, public advocates and lending institutions will emphasize the church as an economic driver and facilitator of community/economic development; examine the resources needed by faith-based organizations to be more actively involved in the development and re-development of their communities, and examine the pivotal role the church must take on to advance technology education, voter registration, social justice and advocacy, and healthcare for the least of these (the poor).

EMCEE:

- **Ms. Cheryl Wills**, Anchor, New York One

GREETINGS:

- **Rev. Jesse L. Jackson, Sr.**, President & Founder, Rainbow PUSH Coalition
- **Rabbi Marc Schneier**, Founder and President of The Foundation for Ethnic Understanding

SPONSOR REMARKS:

- **Maurice L. Coleman**, Senior Vice President, Community Banking and New York Market Executive, Bank of America Merrill Lynch
- **Ms. Georgette "GiGi" Dixon**, Vice President, Strategic Partnerships, Wells Fargo

ENTERTAINMENT:

- **VaShawn Mitchell**, Gospel Singer and Songwriter

PANELISTS:

- **Dr. Johnny Youngblood-Pastor**, Mount Pisgah Baptist Church in Brooklyn, NY
- **Dr. Marvin Moss-Pastor**, Salem United Methodist Church in Harlem, NY
- **Dr. Lamont Wells**, Assistant Bishop & Director Evangelical Lutheran Church Missions-New York, NY
- **Dr. Todd Yeary**, Pastor-Douglas Memorial Community Church in Baltimore, MD
- **Dr. Granger Browning**, Pastor-Ebenezer AME Church in Ft. Washington, MD
- **Dr. David Jefferson**, Pastor-Metropolitan Baptist Church in Newark, NJ

2:15 – 3:45 PM

Financial Education:

Financial education and literacy are not just for young people. Recent surveys suggest that all age levels can use financial education as well as refreshers. People of color and women are the most vulnerable participants in the financial marketplace. This new reality calls for a continuous improvement strategy as the adaptive change in a highly connected globalized world. What are the new financial challenges and opportunities for minorities and women in this highly connected globalized economy?

MODERATOR:

- **Ms. Helen Crawley-Austin**, CEO, Beyond Consulting Solutions (BCS)
- **Rev. Tyrone McGowan**, Financial Empowerment Program Director, Rainbow PUSH Coalition

2:15 – 3:00 PM – Panel One

- **Mr. Om Kundu**, Chair and CEO, InSpirAve
- **Nan J. Morrison**, President and CEO, Council for Economic Education
- **Mr. Theodore R. “Ted” Daniels**, Founder & President, Society for Financial Education and Professional Development

3:00 – 3:45 PM – Panel Two

- **Mr. William Spisak**, Asset Building Program Manager, Chhaya CDC
- **Ms. Tricia Francis**, Vice President Customer Experience Services, GM Financial
- **Mr. Rendel Solomon**, Founder, *One Stock One Future*SM

4:00 – 5:30 PM

The Business of Sports:

AFTER THE CHEERING STOPS: PREPARING AND CELEBRATING THE NEXT GENERATION OF SUCCESSFUL ATHLETE BUSINESSMEN, DEALMAKERS, AND ENTREPRENEURS

Many professional athletes experience economic challenges after competition on the playing field has ended. These individuals often are unprepared for their financial futures and are not always provided with appropriate guidance regarding investments, planning and financial security. Yet there are various ways that these high profile individuals might maximize their brands, exposure and platforms – and turn them into meaningful ventures that can serve them well in their post-sports career pursuits. This forum will engage athletes, agents and business executives in a conversation on economic opportunities within the multi-billion dollar sports industry as well as in the business world. The conversation will explore productive paths for sports figures as entrepreneurs, corporate executives, philanthropists, and community leaders, while also providing meaningful dialogue on how critical it is for athletes to develop a game plan for success after the cheering stops.

MODERATOR:

- **Dr. Joseph Bryant, Jr.**, National Sports Director, Rainbow PUSH

PANELISTS:

- **Janet L. Derrick** – Certified NFL Financial Advisor
- **Ronnie Kaymore**, CEO, Kaymore Sports Risk Management & Consulting
- **Duane Kinnon** CEO, Kinnon Consulting Group

- **Adrienne J. Lawrence**, Anchor and Legal Analyst, ESPN
- **Troy Vincent**, NFL Executive Vice President

4:00 – 5:30 PM

GENERATIONAL DIVERSITY: HIP HOP AND MILLENNIALS

Young people born in the United States after 1980 and before 9/11/2001 are the largest generation in U.S. history. These so-called “Millennials” are more than 90 million strong. The uniqueness of the millennial life experience is turbocharged by technology and globalization. In addition to a significant economic force, this group is also becoming a significant political force. This session will explore the next generation of educators, business executives, politicians and those activists who subscribe to Hip Hop Culture, but use their talents to accentuate the greater American public with effective service. What are the implications of this diverse yet highly impactful generation on new paradigms of corporate and economic norms? Participants will discuss next steps and lucrative possibilities in innovation and global inclusion.

MODERATOR:

- **Ms. Crystal I. Berger**, Affiliates Coordinator, Fox News Radio, and Contributor, Black Enterprise

5:30 – 7:00 PM

WALL STREET PROJECT TECH 2020

Join us for an evening of live demonstrations from companies developing great technology in New York City and the tri-state area and take advantage of opportunities to connect with members of the technology community.

FACILITATORS:

- **Clayton Banks**, Co-Founder, Silicon Harlem
- **Bruce Lincoln**, Co-Founder, Silicon Harlem

7:30 – 9:00 PM

CITIZENSHIP EDUCATION FUND (CEF) OPENING RECEPTION

ENTERTAINMENT

- **Sherry Winston**, Award-Winning Jazz Flutist

SUMMIT AGENDA - THURSDAY, FEBRUARY 16, 2017

7:30 AM – 6:00 PM

REGISTRATION

7:00 – 8:00 AM

PRESS BRIEFINGS

8:00 – 9:30 AM

WALL STREET PROJECT ECONOMIC SUMMIT KICK-OFF

GREETINGS & OVERVIEW OF SUMMIT PROGRAM:

- **Cynthia D. DiBartolo, Esq.**, Founder & Chief Executive Officer of Tigress Financial Partners, and Chairperson, Greater New York Chamber of Commerce

WELCOME REMARKS:

- **Reverend Jesse L Jackson, Sr.**, President & Founder, Rainbow PUSH Coalition

9:45 – 10:45 AM

INTERNATIONAL INVESTMENT FORUM

This forum will be comprised of panelists from various countries (Business leaders and Government officials) who will outline/discuss investment opportunities in their respective countries, states, companies, etc.

MODERATOR:

- **Mr. Serge L. Vallet**, CEO, EnovativeTV

PANELISTS:

- **Mr. Sulaiman Damazio**, Director, Diasporah Development – Brazil
- **Dr. Zweli Mkhize**, Treasurer General, African National Congress - South Africa
- **Mr. Arben Kane**, Managing Partner, Stacked Venture Builder

9:45 AM – 12:15 PM

DIVERSITY REPORT CARD: CALL TO ACTION

The next level of supplier diversity continues to be a stumbling block for many corporate buyers while the number of minority and women-owned businesses is steadily rising. However, corporate attempts to increase profits by seeking out the lowest bidder are counter-productive. Low-bid work is anticompetitive because the largest players in the industry have the ability to buy work for low margins crowding out many small, minority, and women-owned businesses. An alternative promising approach focuses on a mutually beneficial relationship that strategically prioritizes getting the “best value” at a reasonable price for the customer. This session will focus on sharing the best practices and promising approaches of the Supplier Diversity ecosystem.

GUEST SPEAKER:

- **The Honorable Scott M. Stringer**, Comptroller, City of New York

MODERATOR:

- **Mr. Earl “Butch” Graves**, President and Chief Executive Officer, Black Enterprise

10:00 – 11:15 AM – Panel One

PANELISTS:

- **Ms. Joset Wright-Lacy**, President, National Minority Supplier Development Council (NMSDC)
- **Kenneth “Ken” J. Barrett**, Global Chief Diversity Officer, General Motors
- **Ms. Cynthia Marshall**, Senior Vice President, Human Resources and Chief Diversity Officer, AT&T
- **Harvey Butler**, Global Head of Diversity, Barclays

MODERATOR:

- **Mr. Derek T. Dingle**, Senior Vice President and Editor-in-Chief, Black Enterprise

10:00 – 11:15 AM – Panel Two

PANELISTS:

- **Mr. Stephen Hightower**, President and CEO, Hightowers Petroleum Co.
- **Dr. Randal D. Pinkett**, President and CEO, BCT Partners

- **Ralph G. Moore**, President, RGMA
- **Mr. George Richter**, VP of Supply-Chain Management, Cox Communications

11:00 – 12:15 PM

INTERNATIONAL INVESTMENT FORUM: GLOBAL OPPORTUNITIES
Business-to-Business – (Open)

This forum will have a “Business To Business” focus. Our intention is to limit this forum only to those looking for investors (government officials, governors, foreign companies, etc.) and potential US Investors from various sectors such as Agriculture, Infrastructure, Tourism, Finance, just to name a few. This forum is now open to the public. The selected/confirmed participants will come together in a room for direct discussion on investment opportunities. The number of participants will also be limited to allow a more fruitful discussion with the hope of matching potential investors with their counterparts.

MODERATOR:

- **Mr. Olivier Kamanzi**, President, African Global Chamber of Commerce – Chicago

PARTICIPATING COUNTRIES:

- Guinea
- South Africa
- Cote d’Ivoire
- Ghana
- Nigeria
- Equatorial Guinea

12:30 – 2:30 PM

THE WALL STREET PROJECT AND BLACK ENTERPRISE LUNCHEON DIVERSITY REPORT CARD

EMCEES:

- **Earl G. “Butch” Graves**, President and CEO, Black Enterprise
- **Contessa Brewer**, Contributor, CNBC

ENTERTAINMENT:

- **Ms. Marsha Thompson**, Soprano Opera Singer, First Prize Winner of the 2014 Opera Orchestra of New York Vocal Competition

GREETINGS:

- **The Honorable Muriel Bowser**, Mayor, Washington, DC

PRESENTATION OF THE 20-YEAR REPORT CARD

- **Mr. Frank McCoy**, Journalist, Executive Producer, STEMRules.com, and Author of 20-Year Report Card
- **Ms. Sabrina Philson**, Principal, Epsilon Advisors, LLC

ENTERTAINMENT:

- **Ms. Marsha Thompson**, Soprano Opera Singer, First Prize Winner of the 2014 Opera Orchestra of New York Vocal Competition

KEYNOTE SPEAKER:

- **Ms. Joset Wright-Lacy**, President, National Minority Supplier Development Council (NMSDC)

HONOREES:

- **Ms. Joset Wright-Lacy**, President, National Minority Supplier Development Council (NMSDC)
- **Mr. Emmett T. Vaughn**, Director of the Office of Diverse Business, Exelon Corporation
- **Mr. Dennis Carey**, Vice Chairman, Co-Leader of the Board Services Practice, Korn Ferry

3:00 – 4:30 PM

NEW TRENDS & EMERGING ALTERNATIVES IN ASSET MANAGEMENT

Interest in portfolios managed by women and minority firms increases, there remain too few firms that qualify for too many opportunities. Wealth is growing in female and minority hands, why not wealth management? Historically marginalized groups are likely concentrated in smaller and newer enterprises. Top seats in top firms remain less diverse than many other areas. Getting the backing of wealthy clients and family members to start a firm is harder in vulnerable communities. Few woman and minority headed firms meet the minimum requirements in assets, years and track records to get substantive institutional investment. This panel discusses the challenges of building a new asset manager and the opportunities going forward.

MODERATOR:

- **Mr. Max Wolff**, Market Strategist, 55 Capital Partners

PANELISTS:

- **Dr. Vinay Nair**, Co-Chairman, 55 Capital Partners
- **Mr. Alon Hillel-Tuch**, Partner, Dreamit Capital, and Managing Partner, Stacked Venture Builder
- **Mr. Mark Attanasio**, Director for General Motors Asset Management (“GMAM”)
- **Ms. Nancy Glassman**, CFP, First Vice President – Wealth Management, UBS

3:00 – 4:30 PM

MEDIA & ADVERTISING

Retrospective of minority-owned media companies and current opportunities in the industry and crisis in media – are minorities controlling their own media?

MODERATOR:

- **Mr. Rick Hancock**, CEO, President, and Co-Founder, MyMobileLyfe

3:00 – 3:45 PM – Panel One - Digital, Print, and Broadcast Advertising

PANELISTS:

- **Ms. Hermene Hartman**, President and CEO, Hartman Publishing Group, Inc., and Publisher, N'DIGO
- **Mr. Derek T. Dingle**, Senior Vice President and Editor-in-Chief, Black Enterprise
- **Ms. Carol H. Williams**, President and CEO, Carol H. Williams Advertising

3:45 – 4:30 PM – Panel Two – Market Analysis

PANELISTS:

- **Ms. Kay Lucas**, CEO, Media Sense
- **Ms. Monique L. Nelson**, Chair & CEO, UniWorld Group

- **Ms. Pepper Miller**, President and Founder, The Hunter-Miller Group; Author, *Black Still Matters in Marketing*
- **Ms. Cheryl Grace (née Pearson-McNeil)**, Senior Vice President, U.S. Strategic Community Alliances and Consumer Engagement, Nielsen

4:45 – 6:15 PM

HEALTHCARE:

As the Boomer Generation moves towards retirement, some are seeking new careers and others are downsizing to prepare for a longer lifespan than anticipated. In addition, millions of Boomers between 50 and 64 have either been uninsured or underinsured prior to the Affordable Care Act. According to a New York Times analysis, the Affordable Care Act has brought millions of newly insured Americans into programs that will reduce health risks to immigrants, minorities, and women. The jury is still out about the Impact this will have on reducing the healthcare disparities that Minorities and women endure, particularly for low-wage workers and others who have been long left out of the health care system. This panel will help frame the issues of ACA that will inform the public deliberation for improvements in the Act, which have an impact on healthcare disparities.

MODERATOR:

- **Dr. Damon Arnold, MD**, Medical Director, Blue Cross Blue Shield of Illinois (HCSC)

SPEAKERS:

- **Dr. Alice M. Rivlin**, Senior Fellow in Economic Studies and the Center for Health Policy, The Brookings Institution
- **Ms. Yoon Kane, LCSW**, CEO, Everbliss

7:00 PM - MIDNIGHT

**RAINBOW PUSH COALITION AND CITIZENSHIP EDUCATION FUND
20TH ANNUAL WALL STREET PROJECT SCHOLARSHIP GALA**

7:00 PM – 8:00 PM

Cocktail Reception

- **Mr. Eganam K. Segbefia**, classical and jazz musician

8:00 PM – Midnight

Dinner and Awards

One-on-One Conversation with Ed Gordon, Award-Winning Journalist and Host of *ED GORDON*, a newsmagazine, Bounce TV and **Rev. Jesse L. Jackson, Sr.**, President and Founder, Rainbow PUSH Coalition. *Ed Gordon will interview Rev. Jackson on a 20-year retrospective of the Wall Street Project.*

EMCEE:

- **Mr. Ed Gordon**, Award-Winning Journalist and Host of *ED GORDON*

HONOREES:

- **Ms. Susan L. Taylor**, Founder and CEO, National CARES Mentoring Movement, Inc.
- **Dr. George C. Fraser**, Chairman and CEO, FraserNet, Inc.
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- **Mr. Kenneth P. "Ken" Thompson**, District Attorney, Brooklyn, New York (Posthumously) **Mrs. Lu-Shawn Thompson**, along with her children, Kenneth and Kennedy, will accept the award.

ENTERTAINMENT:

- **AffinitiNYC**, Upscale High Energy Special Events Band

SUMMIT AGENDA - FRIDAY, FEBRUARY 17, 2017

7:30 AM - 2:30 PM
REGISTRATION

7:30 - 8:30 AM
PRESS BRIEFINGS

8:30 - 10:30 AM
URBAN POLICY - ELECTED OFFICIALS: PUBLIC/PRIVATE PARTNERSHIPS

Benefits of public-private partnerships (P3) include an increase in innovation, reducing fiscal risk, and improving accountability. Also, there is a long-term benefit of environmental sustainability, social equity, and positive contributions to infrastructure. P3s enable the public sector to harness the expertise and efficiencies of the private sector partners. Not all P3s are created equal, however, and resources are scarce. The general public needs to take an active role in determining priorities. This panel will examine the policy implications for P3s that ambitiously seek to become community-wide projects. The participants in this conversation will develop a protocol for determining the key elements to assess P3s in a public deliberation process.

MODERATOR:

- **Dr. Wilmer Leon, Ph.D.**, Nationally Broadcast Radio Talk Show Host, SiriusXM Satellite

Panel One:

PANELISTS:

- **The Honorable Catherine E. Pugh**, Mayor, City of Baltimore, MD
- **The Honorable Henry Cisneros**, Principal, Siebert Cisneros Shank, Co., LLC
- **The Honorable Muriel Bowser**, Mayor, Washington, DC

Panel Two:

PANELISTS:

- **Ms. Mona Shah, Esq.**, Mona Shah & Associates
- **The Honorable Mike Duggan**, Mayor, City of Detroit
- **The Honorable Charles B. Rangel**, U.S. Representative D-NY 13th District
- **The Honorable Michael Blake**, NYS Assemblymember 79th District

9:00 - 10:30 AM

LABOR: PENSION PLANS AND ASSET MANAGEMENT

Institutional investors that are women-owned and minority-owned asset-management firms began more than thirty years ago, and several have withstood the economic cycle downturns during those periods. Nevertheless, there continues to be a lack of minority asset managers who manage Taft- Hartley pension funds. This panel will discuss what can be done to increase the engagement of these under- represented institutional investors.

MODERATOR:

- **Renaye Manley**, Deputy Director, SEIU Capital Stewardship Program, Service Employees International Union (SEIU)

9:00 – 9:45 AM – Panel One

- **Mr. Randall R. Eley, President and Chief Investment Officer**, The Edgar Lomax Company
- **Mr. John W. Rogers, Jr.**, Chairman, CEO & Chief Investment Officer, Lead Portfolio Manager, Ariel Investments
- **Mr. James F. Haddon**, Managing Director, Head of Strategic Marketing, Ramirez Asset Management

9:45 – 10:30 AM – Panel Two

- **Mr. Gilbert A. Garcia, CFA**, Managing Partner, Garcia Hamilton Associates
- **Mr. Kweku Obed**, XFA, CAIA, Senior Vice President, Marquette Associates, Inc.
- **Mr. Keith Horton**, General Counsel, Office of State Treasurer, Illinois

10:45 AM –12:15 PM

URBAN POLICY – INFRASTRUCTURE

Many urban areas have critical infrastructure issues. The levees have broken, bridges have collapsed, and water has become contaminated particularly in areas that are predominantly populated by people of color. As a result of the people who are most adversely affected by the public policy decisions to postpone infrastructure investments, the issue has become a social justice issue as well. Politicians frequently speak of infrastructure during their campaign promises, but rarely do we see the results after they get elected. With such a long roster of infrastructure needs throughout the country, what are the strategies for setting the priorities that will inure to the benefit of minorities, women, and families? This panel will discuss the key issues and strategies for public deliberation, as infrastructure priorities are determined in an economic environment of scarce financial resources.

MODERATOR:

- **Dr. Wilmer Leon, Ph.D.**, Nationally Broadcast Radio Talk Show Host, SiriusXM Satellite

PANELISTS:

- **Ms. Karen Caldwell**, Chief Financial Officer and Executive Vice President at the New York City Housing Authority (NYCHA)
- **Mr. Ravi Norman**, CEO, Thor Construction Inc.
- **Mr. Gerrard P. Bushell**, President and CEO, Dormitory Authority for State of New York (DASNY)
- **The Honorable Karen Weaver**, Mayor, Flint, Michigan

10:45 AM –12:15 PM

DIVERSITY AND INCLUSION: LAW FIRMS

In every financial transaction and in the major deals of corporate America, there are lawyers involved both externally and internally. Outside counsel is valued for their objectivity, whereas, in-house counsel is trusted for their ability to keep confidential information that is relevant to the negotiation process. Minorities and women lawyers and law firms are rarely involved in these major transactions. In this panel, thought leaders from law firms, in-house legal departments, government agencies, and bar associations come together to discuss what steps are necessary to improve diversity and inclusion (“D&I”) of major law firms.

MODERATOR:

- **Ms. Tricia “C.K.” Hoffler, Esq.**, Partner, Edmond, Lindsay & Hoffler, LLP

PANELISTS:

- **Mr. Alphonso E. Tindall, Jr.**, Partner, Schiff Hardin LLP

- **Ms. Barbara R. Arnwine, Esq.**, Founder and President, Transformative Justice Coalition
- **Mr. Benjamin Crump**, Partner, Parks and Crump, Attorneys at Law
- **Ms. Gloria Materre, Esq.**, Partner, Dinsmore & Shohl LLP
- **Mr. William Trach**, Partner, Latham & Watkins LLP

12:30 – 2:30 PM

WALL STREET PROJECT TITANS BUSINESS LUNCHEON

EMCEE:

- **Dr. Wilmer Leon**, Ph.D., Nationally Broadcast Radio Talk Show Host, SiriusXM Satellite

ENTERTAINMENT:

- **Mr. Eganam K. Segbefia**, classical and jazz musician

HONOREES:

- **Mr. Raymond J. "Ray" McGuire**, Global Head of Corporate and Investment Banking, Citi
- **The Honorable Sharon Y. Bowen**, Commissioner, U.S. Commodity Futures Trading Commission (CFTC)
- **Mr. Thomas H. "Tom" Castro**, President, El Dorado Capital, LLC

ENTERTAINMENT:

- **Mr. Eganam K. Segbefia**, classical and jazz musician

KEYNOTE SPEAKER:

- **Raymond J. "Ray" McGuire**, Global Head of Corporate and Investment Banking, Citi

CLOSING REMARKS:

- **Rev. Jesse L. Jackson, Sr.**, President and Founder, Rainbow PUSH Coalition



3:00 – 4:30 PM

CLOSING NETWORKING OPPORTUNITIES

(Exchanging business cards, ideas, etc.)